SECTION XVI.

SHIPPING.

§ 1. General.

Note.—Owing to the general disorganisation of shipping in consequence of the war, the figures relating to the war period given in the following tables are of little comparative significance.

- 1. Record of Shipping before Federation.—Prior to Federation it was customary for each State to regard the matter of shipping purely from the State standpoint, and vessels arriving from or departing to countries beyond Australia, via other Australian States, were recorded as if direct from or to the oversea country. Thus, a mail steamer from the United Kingdom, which made Fremantle her first port of call in Australia, would be recorded not only there, but again in Adelaide, Melbourne, and Sydney, as an arrival from the United Kingdom. Consequently, any aggregation, especially of the recent shipping records of the different States, would repeatedly include a large proportion of the shipping visiting Australia. In earlier years, when many vessels sailed from the various State ports direct for their destination, the error of repeated inclusion was less serious, but as the commerce of Australia developed, more and more ports of call were included in the voyage of each vessel, and the mere aggregation of State records hence became correspondingly misleading. Failure to recognise this was at times responsible for erroneous deductions from the statistical records as then compiled.
- 2. Shipping since Federation.—With the inauguration of the Commonwealth, the statistics of its shipping, especially of its oversea shipping, became of greater intrinsic importance. As an index of the position of Australia among the trading countries of the world, such statistics had a constitutional importance commensurate with Commonwealth interests, and correspondingly greater than those of individual States, and the nationality of the shipping trading with Australia became also a matter of greater moment.
- 3. Difficulties of Comparisons of Total Shipping.—From what is said in sub-section 1 above, it is obviously impossible to obtain results for Australia for pre-federal years not subject to the defect of repeated inclusions of the same vessels. Unfortunately, the statistical records of the first three years of Federal history are also subject to the same defect, and do not admit of direct comparison with those now kept. A careful estimate of the extent and effect of repeated inclusion has, however, been made and applied to the records of the earlier years, so as to extend the comparative results to those years. The error of such estimation will be negligible for comparative purposes.
- 4. Present System of Record.—The present system of record treats Australia as a unit, and counts, therefore, only one entry and one clearance for each visit to the Commonwealth. Repeated voyages of any vessel are, of course, included.

On arrival of every vessel at a port in the Commonwealth, whether from an oversea country or from another port within the Commonwealth, the master is required to deliver to the Customs officer a form giving all particulars necessary for statistical purposes in regard to the ship, passengers, and crew. Similarly, on departure from a port, a form

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containing corresponding information is lodged. These forms, which provide a complete record of the movements of every vessel in Commonwealth waters, are at the end of each month forwarded by the Customs officer at each port to the Commonwealth Bureau of Statistics, and furnish the material for the compilation of the Shipping and Migration Returns.

Under the system previously in force it was found that the estimates of population, in so far as they were based on seaward movement, were very unsatisfactory, and it is believed that the method referred to above gives decidedly better results.

From the 1st July, 1914, the statistical year for the record of Trade and Shipping of the Commonwealth was altered from the calendar year to agree with the fiscal year.

In all instances the tonnage quoted is the net tonnage.

§ 2. Oversea Shipping.

1. Total Oversea Shipping.—In order to extend, as indicated, the comparison of the oversea shipping to the earliest years for which any records are available, an estimate of its probable amount has been made. This estimate is based on a comparison of the results obtained by merely aggregating State statistics, with the defect of multiple records, and the results obtained under the present system, which avoids the multiple record. From the nature of the case it is obvious that the ratio of repeated inclusion to the total traffic has been continually advancing, and this fact has been duly taken into account in deducing the results in the following table:—

TOTAL OVERSEA SHIPPING ENTERED AND CLEARED THE COMMONWEALTH, 1822 TO 1917-18 (MULTIPLE RECORD EXCLUDED BY ESTIMATION PRIOR TO 1904).

1822	73 76 71 80 65 95 124 185 195 1285 206 241	30,683 30,543 29,029 30,786 23,587 29,301 38,367 56,735 56,185 52,414 59,628	1854 1855 1856 1857 1858 1860 1861 1862 1863	3,781 - 3,239 2,669 2,842 2,607 2,759 2,464 2,466 2,917	1,744,251 1,449,657 1,195,794 1,530,202 1,378,050 1,403,210 1,288,518 1,149,476 1,389,231	1886 1887 1888 1889 1891 1892 1893	3,793 3,454 3,933 3,897 3,363 3,778 3,432 3,046	3,853,246 3,764,430 4,464,895 4,460,428 4,150,027 4,726,307 4,239,500
1824 1825 1826 1827 1828 1830 1831 1831 1832 1833 1834 1835	71 80 65 95 124 185 195 185 206	29,029 30,786 23,587 29,301 38,367 56,735 56,185 52,414	1856 1857 1858 1859 1860 1861 1862	2,669 2,842 2,607 2,759 2,464 2,466 2,917	1,195,794 1,530,202 1,378,050 1,403,210 1,288,518 1,149,476 1,389,231	1888 1889 1890 1891 1892	3,933 3,897 3,363 3,778 3,432	4,464,895 4,460,426 4,150,027 4,726,307 4,239,500
1825	80 65 95 124 185 195 185 206	30,786 23,587 29,301 38,367 56,735 56,185 52,414	1857 1858 1859 1860 1861 1862	2,842 2,607 2,759 2,464 2,466 2,917	1,530,202 1,378,050 1,403,210 1,288,518 1,149,476 1,389,231	1889 1890 1891 1892 1893	3,897 3,363 3,778 3,432	4,460,426 4,150,027 4,726,307 4,239,500
1826	65 95 124 185 195 185 206	23,587 29,301 38,367 56,735 56,185 52,414	1858 1859 1860 1861 1862 1863	2,607 2,759 2,464 2,466 2,917	1,378,050 1,403,210 1,288,518 1,149,476 1,389,231	1890 1891 1892 1893	3,363 3,778 3,432	4,150,027 4,726,307 4,239,500
1827	95 124 185 195 185 206	29,301 38,367 56,735 56,185 52,414	1859 1860 1861 1862 1863	2,759 2,464 2,466 2,917	1,403,210 1,288,518 1,149,476 1,389,231	1891 1892 1893	3,778 3,432	4,726,307 4,239,500
1828	124 185 195 185 206	38,367 56,735 56,185 52,414	1860 1861 1862 1863	2,464 2,466 2,917	1,288,518 1,149,476 1,389,231	1892 1893	3,432	4,239,500
1829	185 195 185 206	56,735 56,185 52,414	1861 1862 1863	2,466 2,917	1,149,476 1,389,231	1893		
1830 1831 1832 1833 1834 1835	195 185 206	56,185 52,414	1862 1863	2,917	1,389,231		3.046	
1831	185 206	52,414	1863			11 1894		4,150,433
1832 1833 1834 1835	206						3,397	4,487,546
1833 1834 1835 1836				3,378	1,564,369	1895	3,331	4,567,883
1834 1835 1836			1864	3,344	1,537,433	1896	3,309	4,631,266
1835 1836		72,647	1865	3,005	1,317,934	1897	3,279	4,709,697
1836	249	77,068	1866	3,378	1,470,728	1898	3,222	4,681,398
1000	310 310	96,928	1867	2,927	1,277,679	1899 1900	3,356 3,719	5,244,197 5,894,173
	442	93,974 113,432	1868 1869	3,080 3,107	1,350,573 1,472,837		4.028	6.541.991
1838	471	132.038	10-0	2.877	1.381.878	1901	3.608	6.234.460
1839	652	191,507	1001	2,748	1,312,642	1903	3,441	6,027,843
1840	915	277,335	1 10-0	2,788	1,380,466	1904	3,700	6,682,011
1841	900	278,738	1872	3.159	1,609,067	1905	4.088	7,444,417
1842	862	232,827	1874	3,153	1,728,269	1906	4,155	7,966,658
1843	736	183,427	1875	3,437	1,914,462	1907	4.394	8,822,866
1844	629	155,654	1876	3,295	1.863,343	1908	4,051	8,581,151
1845	735	164,221	1877	3,157	1,930,434	1909	3,910	8,516,751
1846	888	211,193	1878	3,372	2,127,518	1910	4,048	9,333,146
	1,033	245,358	1879	3,344	2,151,338	1911	4,174	9,984,801
	1,182	305,840	1880	3,078	2,177,877	1912	4,052	10,275,314
	1,137	355,886	1881	3,284	2,549,364	1913	3,985	10,601,948
	1,300	425,206	1882	3,652	3,010,944	1914-15	3,211	8,599,258
	1,576	515,061	1883	3,857	3,433,102	191516	3,324	8,538,322
	1,896 3,364	844,243 1,490,422	1884 1885	4,315 4,052	4,064,947 3,999,917	1916-17 1917-18	2,986 2,197	7,694,442 5,031,750

It will be borne in mind that while the above figures in themselves have no absolute significance, nevertheless, on the assumption that the element of duplication has been in fairly constant ratio, they furnish the best available indication of the growth of Australian oversea shipping.

2. Comparison with other Countries.—The place of Australia among various countries in regard to oversea shipping, in normal times, is indicated in the following table, both absolutely and in respect of tonnage per head of population:—

OVERSEA SHIPPING OF VARIOUS COUNTRIES.

						Tonnage E and Clea	intered red.
	Cou	intry.		Year.	Total.	Per Inhabitant.	
Argentine Rep	ublic				1915	19,337,191	2.4
Belgium					1912	32,672,989	4.3
Canada					1916	29,267,074*	3.5
Commonwealth	١				1917–18	5,031,750	1.0
,,					1913	10,601,948	2.2
Denmark					1912	18,537,064	6.6
France					1912	62,775,775	1.6
Germany					1912	51,065,940	0.8
Italy					1912	56,889,048	1.6
Japan					1912	43,492,604	0.8
New Zealand					1917	2,787,658	2.5
,,					1913	3,438,792	3.2
Norway	• •				1912	10,806,050	4.4
Sweden					1912	25,511,890	4.6
Union of South	ı Africa				1914	9,961,583	1.5
United Kingdo	m				1913	164,809,581	3.6
United States			٠		1916	76,682,845*	0.7

^{*} Exclusive of vessels trading on lakes and rivers between Canada and the United States.

3. Shipping Communication with various Countries.—Particulars of the number and tonnage of vessels recorded between Australia and various countries, distinguishing British from foreign countries, are given in the following tables—the next table shewing the tonnage of vessels which were recorded as having entered the Commonwealth from the particular countries mentioned; that on page 602 shews the tonnage of vessels which were recorded as having cleared the Commonwealth for the particular countries, while on page 603 is shewn the total tonnage of vessels recorded as entered and cleared from and to the countries named.

The smaller tonnage which entered and cleared Commonwealth ports during the last four years, together with its altered distribution among the various countries, was, of course, almost entirely due to the war. The principal factor in reducing shipping tonnage was the immediate withdrawal of ships of enemy countries. During 1913, German ships to and from the Commonwealth aggregated a tonnage of 1,211,404 tons, whereas the figures for 1914-15 include only 172,679 tons of German shipping. This latter tonnage represents vessels which arrived and departed between the 1st July, 1914, and the outbreak of war, together with a few vessels that arrived later in ignorance of the opening of hostilities. Any German ships now entering the Commonwealth are operated under the British or Allied flags, and are classified accordingly.

The control of shipping by the Imperial Government for war purposes materially lessened the number of voyages of mail boats to and from England, and the tonnage of the Messageries Maritimes line was reduced from similar causes, whereas the increase shewn in the tonnage to and from India and Ceylon and "Other British Countries" represents vessels engaged in war transport services.

SHIPPING TONNAGE ENTERED AND CLEARED THE COMMONWEALTH FROM AND TO VARIOUS COUNTRIES, 1913 TO 1917-18.

ENTERED.

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Country.	1913.	1914–15.	1915–16.	1916–17.	1917–18.
				l	
United Kingdom	1,607,943	1,285,791	1,193,044	1,234,526	456,420
Canada	118,604	144,229	143,275	114,246	107,923
Fiji	86,442	85,442	72,612	67,981	67,463
Hong Kong	33,156	19,898	16,740	26.879	17,672
India and Ceylon	107,721	265,273	232,019	253,157	196,001
Mauritius	36,092	19,569	17,198	26,585	4,036
New Zealand	908,484	771,656	758,622	654,747	471,234
Papua	74,943	72,837	66,134	76,063	
South Sea Islands	58,498	24,279	44,191	27,552	39,321
Straits Settlements	100,238	106,534	105,531	78,433	65,326
Union of South Africa	198,505	84,365	93,262	86,465	65,678
Other British Countries	10,826	134,057	300,958	73,547	152,397
Total British Countries	3,341,452	3,013,930	3,043,586	2,720,181	1,668,502
Lotal British Countries	5,541,452	3,013,930	3,045,580	2,720,181	1,008,502
•	٠.	٠.			
Africa, Portuguese East	63,870	14,391	4,812	34,517	8,668
Belgium	9,563	6,871		١	
Chile	108,121	38,288	19,165	6,581	5,703
Dutch East Indies	87,428	87,245	83,648	107,311	47,126
France	63,632	34,633	40,652	32,779	87,635
Germany	414,294	74,208			
Hawaiian Islands	10,101		1,653		
Japan	160,241	125,789	189,200	164,383	116,438
Mexico	9,973				
New Caledonia	86,702	41,398	30,906	30,782	46,551
Norway	26,200	47,649	29,530	15,967	7,705
Peru	21,504	5,973	5,790	3,953	
Philippine Islands	47,220	26,943	8,399	••	
South Sea Islands (foreign)	66,651	73,762	77,309	73,530	46,469
Sweden	80,546	37,504	19,576	20,861	6,904
United States	509,922	426,513	570,918	470,624	332,966
Other Foreign Countries	264,111	119,858	144,340	169,823	82,090
Total Foreign Countries	2,030,079	1,161,025	1,225,898	1,131,111	788,255
Total all Countries	5,371,531	4,174,955	4,269,484	3,851,292	2,456,757

SHIPPING TONNAGE ENTERED AND CLEARED, ETC .- continued.

CLEARED.

Country.	1913.	1914–15.	1915–16.	1916–17.	1917-18.
United Kingdom	1,455,018 82,849 94,958 27,959 126,656 3,505 1,198,837 73,923 58,267 155,364	1,031,279 90,105 91,343 30,566 210,688 7,681 916,809 63,962 24,484 115,894	894,628 101,485 81,731 17,047 112,989 2,817 894,618 58,378 74,027 114,831	1,862,460 95,215 83,514 18,742 108,928 1,558 640,703 82,816 43,828 74,538	322,344 84,586 78,077 14,240 112,655 1,040 438,288 28,070 46,287 55,527
Union of South Africa Other British Countries	136,986	67,278 522,870	90,546 807,481	79,054 30,982	46,667 721,726
Total British Countries	3,416,592	3,172,959	3,250,578	3,122,338	1,949,507
Africa, Portuguese East Belgium Chile	5,447 151,718 398,322	2,691 34,245 255,547	159,797	80,832	 24,178
Dutch East Indies	189,499 81,240	180,649 54,642	112,912 29,591	95,283 35,820	56,917 7,828
France	385,752	38,358	29,591	35,620	7,020
Hawaiian Islands	45,634	37,770	16,286	7,014	
Japan	117,472	73,228	135,876	119,198	103,729
Mexico	25,735 86,321 52,626 46,746	4,461 43,581 24,431 72,272	51,893 18,584 18,385	52,297 21,698 2,032	54,747 8,826 9,791
South Sea Islands (foreign)	36,826	52,785	55,855	50,615	46,314
United States	148,754	266,133	337,179	173,052	242,398
Other Foreign Countries	41,733	110,551	81,902	82,971	70,758
Total Foreign Countries	1,813,825	1,251,344	1,018,260	720,812	625,486
Total all Countries	5,230,417	4,424,303	4,268,838	3,843,150	2,574,993

The figures in the above table represent the tonnage of shipping recorded as having cleared the Commonwealth for the particular countries named. In the following sub-section countries have been grouped according to larger geographical divisions with the purpose of depicting more clearly the general trend of Australian shipping.

Beyond the immediate military control of shipping, tonnage was further affected by the prohibition by the Government of the export of certain commodities. For instance, the restrictions placed on the export of coal were mainly responsible for the relatively small tonnage between this country and Chile and Peru.

SHIPPING TONNAGE ENTERED AND CLEARED THE COMMONWEALTH FROM AND TO VARIOUS COUNTRIES, 1913 TO 1917-18.

Country.		1913.	1914–15.	1915–16.	1916–17.	1917–18.
United Kingdom		3,062,961	2,317,070	2,087,672	3,096,986	778,764
Canada	• •	201,453	234,334 176,785	244,760 154,343	209,461	192,509
Fiji	• • •	181,400 61,115	50,464	33,787	151,495 45,621	145,540 31,912
Hong Kong	• • •	234,377	475,961	345,008	362,085	308,656
India and Ceylon		39,597	27,250	20,015	28.143	5,076
New Zealand		2.107.321	1.688,465	1,653,240	1,295,450	909,522
Papua	• • •	148,866	136,799	124,512	158,879	53,101
South Sea Islands		116,765	48,763	118,218	71,380	85,608
Straits Settlements	• • • • • • • • • • • • • • • • • • • •	255,602	222,428	220,362	152,971	120,853
Union of South Africa		335,491	151,643	183,808	165,519	112,345
Other British Countries	• •	13,096	656,927	1,108,439	104,529	874,123
Total British Countries		6,758,044	6,186,889	6,294,164	5,842,519	3,618,009
Africa, Portuguese East		69,317	17,082	4,812	34,517	8,668
Belgium		161,281	41,116	4-3-0-0		
Chile	• •	506,443	293,835	178,962	87,413	29,881
Dutch East Indies	• •	276,927	267,894	196,560	202,594	104,043
France		144,872	89,275 112,566	70,243	68,599	95,463
Hawaiian Islands		800,046 55,735	37,770	17,939	7.014	• •
Japan		277,713	199,017	325,076	283,581	220,167
Mexico		35,708	4,461	020,010	200,001	220,100
New Caledonia		173,023	84,979	82,799	83,079	101,298
Norway		26,289	47,649	32,222	15,967	7,705
Peru		74,130	30,404	24,374	25,651	8,826
Philippine Islands		93,966	99,215	26,784	2,032	9,791
South Sea Islands (foreign)		103,477	126,547	133,164	124,145	92,783
Sweden		80,546	37,504	19,576	20,861	6,904
United States		658,676	692,646	908,097	643,676	575,364
Other Foreign Countries		305,755	230,409	223,550	252,794	152,848
Total Foreign Countries		3,843,904	2,412,369	2,244,158	1,851,923	1,413,741
Total all Countries		10,601,948	8,599,258	8,538,322	7,694,442	5,031,750

In respect of these tables it may be pointed out that the statistics for any country do not fully disclose the extent of its shipping communication with particular countries. The reason for this is that vessels are recorded as arriving from, or departing to, a particular country, whereas, as a matter of fact, many regular lines of steamers call and transact business at the ports of several countries in the course of a single voyage. The lines of steamers trading between Australia and Japan, for example, often call at New Guinea, the Philippine Islands, China, &c., but, being intermediate ports, these countries are not referred to in the statistical records. Similarly, in the case of the large mail steamers passing through the Suez Canal, a steamer may call at Colombo, Aden, Port Said, Genoa, Marseilles, London, and in ordinary times, Antwerp and Bremerhaven, yet obviously can only be credited as cleared for one of these ports, to the consequent exclusion of all the other ports from the records.

^{4.} General Trend of Shipping.—A grouping of countries into larger geographical divisions, as in the following tables, shews more readily the general direction of Australian shipping, and, to some extent, avoids the limitations of the records in relation to particular countries, by covering more closely the main trade routes.

GENERAL DIRECTION OF THE SHIPPING OF THE COMMONWEALTH, 1913 TO 1917-18.

	171	0 10 171	. 10.			
Countries.	-	1913.	1914–15.	1915–16.	1916–17.	1917–18.
	Toni	NAGE ENT	ERED.			
United Kingdom and European Countries New Zealand { Asiatic Countries and Islands in the Pacific } Africa { North and Central America } South America {	Cargo Ballast	2,216,449 28,087 681,650 226,834 785,031 163,620 38,174 269,181 624,275 14,224 23,876 300,130	1,509,237 16,282 649,252 122,404 799,811 217,666 50,315 154,550 568,329 4,065 26,798 56,246	1,267,819 81,649 648,733 109,889 817,141 151,296 114,914 288,216 714,193 61,940 13,694	1,004,820 374,380 559,604 95,143 782,563 206,671 38,373 163,096 584,870 9,294 32,478	436,867 188,347 394,986 641,756 62,419 80,574 85,260 440,889 5,703 43,708
	Cargo Ballast	4,369,455 1,002,076	3,603,742 571,213	3,624,740 644,744	2,979,524 871,768	2,000,775 455,982
Total		5,371,531	4,174,955	4,269,484	3,851,292	2,456,757
	Ton	NAGE CLE	ARED.			
United Kingdom and European Countries New Zealand Asiatic Countries and Islands in the Pacific Africa North and Central America South America	Cargo Ballast Cargo Ballast Cargo Ballast Cargo Ballast Cargo Ballast Cargo Ballast	2,102,203 162 1,166,598 32,239 995,644 66,414 148,750 251,739 5,599 460,832	1,169,592 865,780 51,029 966,549 99,715 559,540 6,130 305,835 56,762 210,292 133,079	961,961 2,699 817,827 76,791 767,700 126,921 851,543 32,148 342,332 100,842 158,696 29,378	1,878,530 37,211 612,509 28,194 706,062 79,535 126,071 156 225,580 43,306 100,148 5,848	884,418 34,444 427,512 10,776 606,504 34,878 199,806 4,463 332,000 2,976 38,216
·	Cargo Ballast	5,125,766 104,651	4,077,588 346,715	3,900,059 368,779	3,648,900 194,250	2,487,456 87,537
Total		5,230,417	4,424,303	4,268,838	3,843,150	2,574,993
To	NNAGE]	Entered	AND CLEA	RED.		-
Countries.	1913.	1914–15.	1915–16.	1916–17.	1917–18.	1917-18 Compared with 1913.
Asiatic Countries and Islands	,346,901 ,107,321 ,010,709 456,342 895,837 784,838	2,695,111 1,688,465 2,083,741 770,535 934,991 426,415	2,314,128 1,653,240 1,863,058 1,286,821 1,157,367 263,708	3,294,941 1,295,450 1,774,831 327,696 853,756 147,768	1,544,076 909,522 1,345,557 369,103 775,865 87,627	-2,802,825 -1,197,799 - 665,152 - 87,239 - 119,972 - 697,211
Cargo 9 Ballast 1	,495,221 ,106,727	7,681,330 917,928	7,524,799 1,013,523	6,628,424 1,066,018	4,488,231 543,519	-5,006,990 - 563,208
Total 10	,601,948	8,599,258	8,538,322	7,694,442	5,031,750	-5,570,198

From these tables it would appear that the tonnage between Australia and Africa was greater during 1915-16 than in 1913. This, however, is merely the effect of the diversion of shipping from its usual occupation to military transport between this country and Egypt.

5. Nationality of Oversea Shipping.—As will be seen from the following table; the greater part of the shipping visiting the Commonwealth is of British nationality. The proportion which British shipping represented of the total tonnage which entered and cleared the Commonwealth rose, mainly by the withdrawal of German ships, from 72.83 per cent. during 1913 to 82.41 per cent. in 1914—15, but receded to 75.08 per cent. in 1917—18.

The relatively large amount of French tonnage shewn in 1917-18 was engaged in the carriage of wheat.

NATIONALITY OF ALL VESSELS WHICH ENTERED AND CLEARED THE COMMONWEALTH FROM AND TO OVERSEA COUNTRIES, 1913 TO 1917-18.

N. 42 - 114	-	Tonnage.						
Nationality.	1913.	1914–15.	1915–16.	1916–17.	1917–18.			
British— Australian United Kingdom New Zealand Other British	5,590,966 1,247,742		1,118,470 5,304,683 515,187 42,808	887,577 4,980,205 335,467 69,701	967,178 2,501,028 229,271 80,342			
Cargo	007 007	6,406,393	6,189,524	5,448,832	3,386,991			
Ballast		680,222	791,624	824,118	390,828			
Total British Per cent. on total	7,721,098	7,086,615	6,981,148	6,272,950	3,777,819			
	72.83	82.41	81.76	81.53	75.08			
FOREIGN— Austro-Hungarian Danish Dutch French German Italian Japanese Norwegian Russian Swedish United States Other Foreign	32,940 10,138 193,880 366,730 1,211,404 55,898 224,293 471,914 75,303 59,484 154,486 24,380	198,223 199,619 172,679 39,147 257,709 302,767 56,528 60,600 178,620 46,751	47,259 279,291 180,144 8,886 362,266 173,343 .9,199 56,234 397,017 43,535	18,950 285,508 120,269 79,925 272,460 100,394 26,352 43,866 424,628 49,140	 40,137 150,448 305,123 17,176 252,614 106,865 15,893 41,641 311,753 12,281			
Cargo	2,579,960	1,274,937	1,335,275	1,179,592	1,101,240			
Ballast	300,890	237,706	221,899	241,900	152,691			
Total Foreign	2,880,850	1,512,643	1,557,174	1,421,492	1,253,931			
Per cent. on total	27.17	17.59	18.24	18,47	24.92			
Cargo	1,106,727	7,681,330	7,524,799	6,628,424	4,488,231			
Per cent. on total		89.33	88.13	86.15	89.20			
Ballast		917,928	1,013,523	1,066,018	543,519			
Per cent. on total		10.67	11.87	13.85	10.80			
Grand Total	10,601,948	8,599,258	8,538,322	7,694,442	5,031,750			

The tonnage of Australian-owned vessels engaged in the oversea trade represents in normal times about 8 per cent. of the total, and the tonnage of New Zealand vessels about 12 per cent. Both are ordinarily engaged mainly in the trade with New Zealand and eastern countries. The increase shewn above in Australian tonnage during the years 1914-15 and 1915-16 was a consequence of the diversion of vessels from the interstate trade to military purposes in transporting troops, &c., abroad. Several of these vessels have since been lost by enemy operations, and others have been further diverted from the Australian trade.

The relative proportion of British and foreign tonnage which entered and cleared the Commonwealth during the last five years, apart from tonnage in ballast, is given below. From these figures, which may be considered to indicate more closely the proportion of the actual carrying trade done than does the total tonnage, it will be seen that the proportion of British tonnage was lower during 1913 than in any other year shewn. In fact, since 1904, when the shipping statistics were first compiled in their present form, the proportion of British ships entered and cleared with cargo has never been so low as in 1913. From what has already been said it will be understood that the figures for 1914–15 and subsequent years are the result of abnormal conditions, and are, therefore, of little comparative significance.

PROPORTION OF TONNAGE OF BRITISH AND FOREIGN NATIONALITY ENTERED AND CLEARED THE COMMONWEALTH WITH CARGO, 1913 TO 1917-18.

Nationality.		1913.	1914–15.	1915–16.	1916–17.	1917–18.	
British			72.83	83.40	82.26	82.20	75.46
Foreign			27.17	16.60	17.74	17.80	24.54
Total			100.00	100.00	100.00	100.00	100.00

The principal increases in foreign tonnage in the Australian trade prior to the war, were German, Japanese, United States of America, Norwegian, and Dutch. The greater amount of German and Japanese tonnage has been due to the extension of services between those countries and the Commonwealth, whereas, the trade development between this country and the United States accounts for the large increase of American shipping during the later years under review. The Norwegian tonnage, which was largely composed of sailing ships, was chiefly engaged under charter in the carriage of coal, wheat, ore, &c. The Norwegian shipping in the Australian trade has been, however, much affected by the war. The apparent increase in Dutch tonnage requires special explanation. During recent years the vessels of the Royal Dutch Packet Company, on their voyages between Java and the eastern Australian ports, have been frequently, but unavoidably, counted twice on what was practically the same voyage, first on arrival from Java and again on arrival from Papua. As in the case of the United States of America, the increase of Japanese shipping tonnage has been the corollary of increased Japanese trade with Australia.

The following table shews the direction of the activities of the principal foreign countries engaged in the oversea carrying trade of the Commonwealth. A similar analysis with regard to German ships will be found in previous issues.

SHIPPING OF PRINCIPAL FOREIGN NATIONS BETWEEN AUSTRALIA AND OTHER COUNTRIES DURING 1917-18.

			Natio	nality.							
Countries.	Fre	nch.	Japa	nese.	United States.						
	Entered.	Cleared.	Entered.	Cleared.	Entered.	Cleáred.					
	Tons.	Tons.	Tons.	Tons.	Tons.	Tons.					
EUROPEAN COUNTRIES											
United Kingdom	7,842	1	ļ	ļ							
France	85,311		1	1							
Other European Countries	1,976			::							
New Zealand	762	::) !!	::	1,139						
ASIATIC COUNTRIES AND IS-			}	1	1,100						
LANDS IN THE PACIFIC—	'	1	l	i							
Dutch East Indies		ļ	1	2,666							
Japan	٠٠.		116,438	103,729	;;	•••					
New Caledonia	28,000	28,201	110,100	3,268		4.964					
Pacific Islands	900	932	1 ::	1,885	::	8,404					
Q1 -21 - Q 111 1-	t i i	_		1,659	1	l '					
Other Asiatic Countries	2,316	•••	7,643	7,771	٠٠ · ·	6,292					
AFRICAN COUNTRIES	12,102	28,745	'	1 '	861	,					
North American Countries—	12,102	20,140	••		801	•••					
United States		28,379	1	1	151,365	124.91					
Other N. American Countries	• • • • • • • • • • • • • • • • • • • •	28,319	1			2.079					
	•••	i ••	٠٠.	1	1,194	2,078					
South American Countries-	~ 000		ĺ		1	1					
Argentine Republic	7,809		2000	2000	1						
Chile	1,779		2,666	2,666		502					
Peru			••	• • •	••	6,964					
OVERSEA COUNTRY UNSPECI-		1	}		ļ	0.0-					
FIED	1,991	68,078	•••	2,223	··-	3,078					
With Cargo	43,510	154,335	123,127	120,664	152,559	142,88					
In Ballast	107,278		3,620	5,203	2,000	14,313					
Total	150,788	154,335	126,747	125,867	154,559	157,194					

A further analysis is appended, distinguishing between steam and sailing vessels of British and foreign nationality, which entered and cleared the Commonwealth during the years 1913 to 1917-18.

STEAM AND SAILING VESSELS ENTERED AND CLEARED, 1913 TO 1917-18.

	1913		1914-1	15.	1915~1	16.	1916-1		1917-1	18.	
Description and Nationality of Vessels.	Ton- nage.	Per- cen- tage.									
Steam— British Foreign	7,375,109 2,173,491	77 23	6,939,087 1,103,092	86 14	6,760,751 1,106,465	86 14	6,154,313 1,068,404	85 15	3,600,197 771,304	82 18	
Total Steam	9,548,600	100 (90)	8,042,179	100 (94)	7,867,216	100 (92)	7,222,717	100 (94)	4,371,501	100 (87)	
Sailing— British Foreign	345,989 707,359	33 67	147,528 409,551	26 74	220,397 450,709	33 67	118,637 353,088	25 75	177,622 482,627	27 73	
Total Sailing	1,053,348	100 (10)	557,079	100 (6)	671,106	100 (8)	471,725	100 (6)	660,249	100 (13)	
Steam and Sailing— British Foreign	7,721,098 2,880,850	73 27	7,086,615 1,512,643	82 18	6,981,148 1,557,174	82 18	6,272,950 1,421,492	82 18	3,777,819 1,253,931	75 25	
Total	10,601,948	100	8,599,258	100	8,538,322	100	7,694,442	100	5,031,750	100	

6. Tonnage in Ballast.—The following table shews the tonnage of oversea vessels which entered and cleared the Commonwealth in ballast during the years 1911 to 1917-18:—

			Entered.		Cleared.			
Year.		British.	Foreign.	Total.	British.	Foreign.	Total.	
1911		668,599	409,837	1,078,436	81,120	41,448	122,568	
1912		503,041	378,614	881,655	62,069	30,379	92,448	
1913		721,124	280,952	1,002,076	84,713	19,938	104,651	
1914-15		441,908	129,305	571,213	238,314	108,401	346,715	
1915-16		595,591	49,153	644,744	196,033	172,746	368,779	
1916-17		720,040	151,728	871,768	104,078	90,172	194,250	
1917-18		322,807	133,175	455,982	68,021	19,516	87,537	

PROPORTION OF TOTAL BRITISH AND FOREIGN TONNAGE WHICH ENTERED AND CLEARED IN BALLAST, 1911 TO 1917-18.

Year.			Entered.		Cleared.				
Year.		British.	Foreign.	Total.	British.	Foreign.	Total.		
		Per cent.							
1911		18.09	31.61	21.60	2.19	3.23	2.46		
1912	!	13.31	27.34	17.08	1.66	2.21	1.81		
1913		18.39	19.37	18.66	2.23	1.39	2.00		
1914-15		12.88	17.36	13.68	6.51	14.12	7.84		
1915-16	!	17.02	6.38	15.10	5.63	21.95	8.64		
1916-17		22.95	21.25	22.64	3.32	12.75	5.05		
1917-18		17.65	21.23	18.56	3.49	3.11	3.40		

The tonnage which entered each State of the Commonwealth, in ballast, during 1917-18, was as follows:—

TONNAGE OF OVERSEA VESSELS IN BALLAST WHICH ENTERED EACH STATE AND THE NORTHERN TERRITORY DURING 1917-18.

State.	N.S.W.	Vic.	Q'land.	S. Aust.	W. Aust.	Tas.	N. Ter.	C'wealth.
Tonnage Percentage of	106,099	84,878	3,115	85,352	176,130	408	••	455,982
total	23.27	18.61	.68	18.72	38.63	.09	••	100.00

In normal times the large exports of coal from New South Wales afford special inducements to vessels in search of freights. During 1913, 600,050 tons, or 59.88 per cent. of all ballast tonnage arriving in Australia, entered in New South Wales, 463,134 tons having entered at the coal port of Newcastle. The tonnage in ballast into New South Wales is mainly for coal cargo, into Victoria for wheat, into South Australia for wheat and ore, and into Western Australia for timber and wheat. War conditions have, however, completely deranged the shipping of the Commonwealth, and the relatively large tonnage entering Western Australian ports in ballast was largely vessels on military transport service.

§ 3. Shipping of Ports.

1. Shipping of Ports.—Appended is an abstract of the total shipping tonnage—oversea and coastwise—which entered the more important ports of Australia during the year 1917-18, together with similar information in regard to some of the ports of New Zealand for the year 1917 and of the United Kingdom for the year 1913:—

SHIPPING OF PORTS, AUSTRALIA, NEW ZEALAND, AND THE UNITED KINGDOM.

Port.		Tonnage Entered.	Port.	Tonnage Entered.
Australia-			ENGLAND AND WALES-	
Melbourne		5,337,881	London	20,088,071
Sydney]	5,320,400	Liverpool (inc. Birkenhead)	15,574,989
Newcastle		2,991,679	Cardiff	12,603.349
Brisbane	!	1,424,060	Tyne Ports	11,701,608
Adelaide		960,759*	Southampton	8,268,860
Fremantle		892,300	Hull	5,904,698
Townsville		862,653	Plymouth	4,717,738
Mackay	}	495,495	Newport	3,630,681
Rockhampton		417,565	Middlesbrough	3,416,582
Port Pirie		389,660	Swansea	3,374,439
Cairns	}	384,727	Sunderland	3,288,949
Albany		370,331	Grimsby	3,056,578
Bowen		359,527	Bristol	2,732,832
Hobart		279,058	Manchester	2,685,184
Burnie	[272,762	Dover	2,606,27
Geelong		229,627	SCOTLAND-	, ,
Wallaroo		210,088	Glasgow	6,101,819
NEW ZEALAND		' '	Leith	2,344,194
Wellington		2,542,412	IRELAND-	
Auckland		1,480,477	Cork (inc. Queenstown)	4,317,960
Lyttelton		1,411,614	Belfast	3,345,779
Dunedin		593,366	Dublin	2,495,854

^{*} Exclusive of coastal shipping, particulars of which are not available.

§ 4. Vessels Built and Registered.

1. Vessels Registered.—The following table shews the number and net tonnage of steam, sailing, and other vessels on the registers of the various States and of the Northern Territory of the Commonwealth of Australia:—

VESSELS ON THE REGISTER, 31st DECEMBER, 1918.

		Ste	am.			Sail	ing.			arges, Iulks,		•
State.	Dredges and Tugs.		Other,		Fitted with Auxiliary Power.		Other.		Di et	redges, c., not Self- pelled.	T	otal.
	No.	Net Tons.	No.	Net Tons.	No.	Net Tons.	No.	Net Tons.	No.	Net Tons.	No.	Net Tons.
New South Wales Victoria Queensland South Australia Western Australia Tasmania	44 25 22 23 11		561 157 74 92 37 56	92,635 123,227 13,705 48,722 22,433 13,273	82 127 75 336	2,265 3,926 5,199	97 25 23 10 11 47	1,839 1,018 225 401 191 1,137	48 73 38 64 26 2	11,167 28,902 4,298 10,422 6,912 563	1,081 362 284 264 421 194	23,862
Northern Territory			ĭ	53			i	17,137			33	448
Total	130	9,157	978	314,048	1,066	42,121	214	4,828	251	62,264	2,639	432,418

2. Vessels Built.—The following tables shew the number and tonnage of vessels built in the Commonwealth during each of the years 1901–1918, so far as such information can be ascertained from the Shipping Registers of the various States. The Merchant Shipping Act, under which vessels are registered in Australia, however, does not make it compulsory to register vessels under 15 tons burthen if engaged in river or coastal trade. Larger vessels are also exempt from registration if not engaged in trade. Yachts and small trading vessels may be, and frequently are, registered at the request of the owners. As the Shipping Registers have been, and are the source of information, it follows that the figures given below will be subject to additions in the future, inasmuch as vessels already built may be added to the register at some future date.

VESSELS BUILT IN THE COMMONWEALTH, 1901 TO 1918.

NUMBER.

			Ste	amers bui	ilt of—		Oil		Pontoons.	
"Ye	ar.	Wood.	Iron.	Steel.	Com- posite.	Total.	Motor Vessels.	Sailing.	Dredges, etc.	Total.
1901		18		• i		19	4	45		68
1902		29			1	30	8	78	1	117
1903		15	1	2	٠.	18	17	158	2	195
1904		14		1	1	16	13	76	1 1	105
1905		15		4		19	22	17	2	60
1906		12	1	1		14	22	20	3	59
1907		17			1	18	12	37	1	68
1908		13		3		16	18	18	2	54
1909		10				10	12	36	1 1	59
1910		9	3	2		14	11	35	4	64
1911		14	1	2	1	18	8	37	4	67
1912		9	·	3	2	14	12	30	2	58
1913		17		2		19	13	29		61
1914		17				17	9	28	2	56 -
1915		4		2		6	5	3	1 1	14
1916		2				2	4	2	1 1	8
1917		3			1	4	1	5		10
1918		1				1	3			4

TONNAGE.

•	Year.	Steamers.			Oil Motor Vessels.		ling.	Ponte Dredge		To	Total.	
		Gross.	Net.	Gross.	Net.	Gross.	Net.	Gross.	Net.	Gross.	Net.	
1901		2,270	1,251	41	33	1,169	1,027			3,480	2,311	
1902		3,166	1,849	96	82	2,482	2,148	64	64	5,808	4,143	
1903		1,569	956	624	455	3,211	2,758	385	350	5,789	4,519	
1904		2,094	1,240	161	125	1,641	1,416			3,896	2,781	
1905		2,444	1,462	291	214	338	290	967	896	4,040	2,862	
1906		1,426	735	268	189	498	425	546	536	2,738	1,885	
1907		2,381	1,305	108	93	840	778	152	145	3,481	2,321	
1908		2,492	1,317	265	199	510	428	260	260	3,527	2,204	
1909		1,351	735	184	151	805	677	98	98	2,438	1,661	
1910		1,944	1,105	137	124	807	691	688	646	3,576	2,566	
1911		2,123	1,130	143	115	779	694	762	720	3,807	2,659	
1912		2,592	1,592	391	304	673	579	612	287	4,268	2,762	
1913		2,227	1,189	322	226	510	484	ا ا		3,059	1,899	
1914		3,041	1,595	142	119	510	4.52	148	148	3,841,	2,314	
1915	٠	914	385	178	115	186	176	۱		1,278	676	
1916		125	63	55	44	39	28	١		219	135	
1917		619	300	18	12	229	161			866	473	
1918		257	145	448	349	l	١	'		705	494	

§ 5. Interstate Shipping.

1. Total Vessels and Tonnage.—In the following tables are shewn the number and tonnage of vessels recorded as having entered each State of the Commonwealth from any other State therein, and similarly, the number and tonnage cleared from each State to other Commonwealth States. The table gives results since 1891 and for 1917–18. The shipping on the Murray River, between the States of New South Wales, Victoria, and South Australia, is not included:—

INTERSTATE SHIPPING, 1891 TO 1917-18.—NUMBER OF VESSELS.

State.	1891.	1906.	1911.	1915–16.	1916–17.	1917-18
	1	Entered.				
New South Wales	1,692	1,575	1,791	1,947	1,607	1,469
TTA	1,525	1,561	1,648	1,736	1,423	1.335
	376	478	567	570	525	524
O 11 A 1 11	611	752	789	631	539	429
TT7 4 A 4 1"	149	335	415	350	385	144
· ·	. 680	840	864	864	728	761
AT 41 (T) 14.		*	39	39	29	29
Total	5,033	5,541	6,113	6,137	5,236	4,691
	, 0,000		0,110	0,10.	0,200	1,002
-	·· (CLEARED.				
New South Wales	1,415	1,417	1,728	1,871	1,572	1,438
r7	1,733	1,610	1,765	1.906	1,580	1,430
O 1 1	389	431	572	547	479	498
~	716	802	900	657	579	464
Western Australia	. 158	363	394	325	310	168
Tasmania	679	809	836	845	717	751
Northern Territory	*	*	. 40	42	23	26
Total	5,090	5,432	6,235	6,193	5,260	4,775
	<u> </u>		<u>'</u>	-	<u> </u>	
		TOTAL.		· · · · · · · · · · · · · · · · · · ·		
	. 3,107	2,992	3,519	3,818	3,179	2,907
	. 3,258	3,171	3,413	3,642	3,003	2,765
7 . 1 A . 1 T	765	909	1,139	1,117	1,004	1,022
South Australia	. 1,327	1,554	1,689	1,288	1,118	893
	. 307	698	809	675	695	312
	. 1,359	1,649	1,700	1,709	1,445	1,512
Northern Territory .	· _ *_		79	81	52	55
Total	. 10,123	10,973	12,348	12,330	10.496	9,466

[•] Included with South Australia.

Northern Territory

Total

9,306,172

17,730,052

INTERSTATE SHIPPING. 1891 TO 1917-18.-TONNAGE.

	1	1		i	<u> </u>	1
State.	1891.	1906.	1911.	1915–16.	1916–17.	1917–18.
		E	INTERED.	•		
]	1		1	1	<u> </u>
New South Wales	1,617,559	2,456,269	3,318,605	3,563,812	3,104,717	2,502,17
Victoria	1,392,818	2,473,771	2,959,551	2,800,103	2,254,634	1,665,92
Queensland	267,753	692,354	840,052	995,373	963,931	768,76
South Australia	658,600	1,582,802	1,970,490	1,628,771	1,302,537	796,62
Western Australia	237,708	968,664	1,378,800	1,305,537	1,373,625	475,840
Tasmania	371,205	721,240	895,546	749,494 80,090	525,862	432,20
Northern Territory		_	64,518	80,090	52,663	61,464
Total	4,545,643	8,895,100	11,427,562	11,123,180	9,577,969	6,703,003
	<u>'</u>			<u> </u>		,
		C	LEARED.			
	· ·			- <u> </u>		· ·
New South Wales	1,314,339	2,177,496	3,209,723	3,378,270	2,994,899	2,397,160
Victoria	1,692,189	2,617,966	3,233,531	3,285,036	2,755,961	2,031,503
Queensland	302,723	578,561	855,776	871,544	779,017	648,207
South Australia	829,616	1,772,356	2,343,269	1,751,044	1,490,529	939,48
Western Australia	269,256	1,051,629	1,303,359	1,187,222	1,162,325	646,07
Tasmania	352,406	636,944	728,170	652,450	479,182	408,497
Northern Territory	*	*	66,357	83,798	43,607	50,961
. Total	4,760,529	8,834,952	11,740,185	11,209,364	9,705,520	7,121,884
			<u> </u>		<u>'</u>	
			Total.			
	0.001.000	4 000 505	A 700 0CC	4040000	1 000 000	1 200 60
New South Wales	2,931,898	4,633,765	6,528,328	6,942,082	6,099,616	4,899,334
Victoria	3,085,007	5,091,737	6,193,082	6,085,139	5,010,595	3,697,424
Queensland	570,476	1,270,915	1,695,828	1,866,917	1,742,948	1,416,970
South Australia	1,488,216	3,355,158	4,313,759	3,379,815	2,793,066	1,736,112
Western Australia Tasmania	506,964 723,611	2,020,293	2,682,159	2,492,759	2,535,950	1,121,911
Tasmama	120,011	1,358,184	1,623,716	1,401,944	1,005,044	840,70

* Included with South Australia.

23,167,747

130,875

19,283,489

163,888

22,332,544

96,270

112,425

13,824,887

The figures presented in the above table include oversea vessels-largely mail boats-passing from one State to another. This renders the results somewhat unsatisfactory.

In the earlier part of this chapter attention was drawn to the custom in vogue prior to Federation of recording vessels from or to "oversea countries via other Commonwealth States" as direct from or to the oversea country. At each port in Australia these vessels were, on the inward voyage (to Australia), entered as from the oversea country, and

cleared to the next Australian port as "interstate"; on the return journey—the outward voyage—they were entered as "interstate," and cleared as for the oversea country. In order to preserve the continuity of the records of the shipping communication of the several States with oversea countries this method has been followed in continuation of the pre-existing practice, excepting that vessels arriving or departing via other Commonwealth States are now so recorded instead of as "direct."

From the above it will be seen that while certain movements of the vessels referred to are included in the interstate shipping, other movements of the same vessels, between the same ports, are not so included.

To ascertain the aggregate movement of shipping between the States during the year 1917-18, including the total interstate movements of oversea vessels, the figures in the following table must be added to those of the preceding one:—

SHIPPING ENTERED AND CLEARED FROM AND TO OVERSEA COUNTRIES VIA OTHER COMMONWEALTH STATES, 1917-18.

	En	tered.	Cle	eared.	Total.		
State.	Vessels.	Tonnage.	Vessels.	Tonnage.	Vessels.	Tonnage.	
New South Wales	248	984,599	202	724,613	450	1,709,212	
Victoria	200	747,736	145	491,891	345	1,239,627	
Queensland	55	251,595	68	338,905	123	590,500	
South Australia	74	246,085	53	145,595	127	391,680	
Western Australia	5	12,730	6	18,896	11	31,626	
Tasmania	41	113,182	46	126,352	87	239,534	
Northern Territory	••	••	••	••	••		
Total 1917-18	623	2,355,927	520	1,846,252	1,143	4,202,179	
1907	1,148	3,681,684	1,176	3,832,405	2,324	7,514,089	

2. Vessels Engaged Solely in Interstate Trade.—The elimination of the element of oversea vessels, included in the interstate shipping returns, cannot be accurately effected; nevertheless, a close approximation is furnished if it be assumed that vessels entered in the several States as from "oversea countries via other Commonwealth States" have really been cleared from other States as "interstate," and further, that the vessels cleared to "oversea countries via other Commonwealth States" have likewise been entered as "interstate." Applying this suggestion, and so eliminating all interstate movements of oversea vessels, the number and tonnage of vessels engaged solely in the interstate trade during the years 1911 to 1917–18 will be found to be as follows:—

NUMBER AND TONNAGE OF VESSELS ENGAGED SOLELY IN INTERSTATE TRADE, 1911 TO 1917-18.

				E	ntered.	Cleared.		
		Year.		No.	Tons.	No.	Tons.	
1911			 	4,794	6,548,069	4,811	6,570,019	
1912	٠.		 	5,000	6,809,428	4,990	6,809,426	
1913			 	5,174	8,080,267	5.187	8,105,988	
1914–15	٠.		 	5,143	8,140,155	5,142	8,112,005	
1915-16			 	5,121	7,175,175	5,112	7,139,451	
1916-17			 	4,303	6,093,634	4,311	6,127,726	
1917-18		,	 	4,171	4,856,751	4,152	4,765,957	

This treatment cannot be extended to the individual States, as the records do not disclose the particular relationship of the States concerned.

3. Total Interstate Movement of Shipping.—From the foregoing it is apparent that the interstate movement of shipping includes two very different elements, viz.:—
(i) Oversea ships moving from State to State, and (ii) the movement of ships engaged solely in the interstate carrying trade. These two elements are approximately as follows:—

TOTAL INWARD INTERSTATE MOVEMENT OF SHIPPING, 1912 TO 1917-18.

Vessels.	1912.	1913.	1914-15.	1915–16.	1916–17.	1917–18.
Oversea vessels moving state Vessels solely interstate	Tons. 10,711,434 6,809,428	Tons. 11,472,490 8,080,267	Tons. 8,737,804 8,140,155	Tons. 8,017,918 7,175,175	Tons. 7,062,129 6,093,634	Tons. 4,202,179 4,856,751
Total	 17,520,862	19,552,757	16,877,959	15,193,093	13,155,763	9,058,930

The following table shews the number and tonnage of vessels which entered and cleared each State during 1917-18, including the coastal movements of oversea vessels:—

INTERSTATE SHIPPING OF EACH STATE, 1917-18.

	En	tered.	Cle	eared.	То	tal.
State.	Vessels.	Tonnage.	Vessels.	Tonnage.	Vessels.	Tonnage.
New South Wales	1,469	2,502,174	1,438	2,397,160	2,907	4,899,334
Victoria	1,335	1,665,921	1,430	2,031,503	2,765	3,697,424
Queensland	524	768,769	498	648,207	1,022	1,416,976
South Australia	429	796,627	464	939,485	893	1,736,112
Western Australia	144	475,840	168	646,071	312	1,121,911
Tasmania	761	432,208	751	408,497	1,512	840,705
Northern Territory	29	61,464	26	50,961	55	112,425
\(\begin{align*} 1917-18	4,691	6,703,003	4,775	7,121,884		
Total (1907	5,873	9,428,835	5,800	9,276,493		

4. Interstate and Coastal Services .- The foundation of the coastal steamship services in Australia dates back to the year 1851, when a regular trade was established between Melbourne and Geelong by the small screw steamer Express. Early in the fifties a company was formed in Tasmania with a capital of £40,000 for the purpose of purchasing steamboats, and employing them in the carriage of passengers and goods between Hobart and Melbourne. This service was commenced in 1852, and was thus the first regular interstate service in Australia. About this time the great influx of population and the increase in commerce, caused chiefly by the gold discoveries, emphasised the desirability of establishing more regular and quicker means of communication between the principal ports of Australia, and in 1862 the regular interstate service between New South Wales and Victoria was inaugurated by the s.s. You Yangs, which was put into commission in regular service between Melbourne, Sydney, and Newcastle. In 1875 a company was formed in Adelaide for the purpose of supplying suitable steamers for the requirements of the trade between Adelaide and Melbourne. The first two steamers of the company were named the South Australian and the Victorian, and were small vessels of only 400 tons burthen. From the start, success attended these enterprises, and the services thus initiated were rapidly extended and their operations broadened. Numerous other companies were formed to cope with the increasing trade between ports in the Commonwealth, and the companies engaged from time to time added to their fleets of steamers by the acquisition of more modern and faster vessels, until at the end of the year 1915 the total net tonnage owned by the 23 companies from whom returns have been received amounted to over 205,000 tons. Owing to the war this tonnage has been temporarily reduced by the withdrawal of vessels from the coastal trade for transport and other deep-sea services. A summary of the various mail services carried on during the year 1919 is given in Section XVIII. of this work.

The subjoined table gives particulars, so far as they are available, of all steamships engaged in regular interstate or coastal services at the end of each of the years 1901 and 1914 to 1918. The figures for 1914 and subsequent years include particulars relating to a number of smaller companies which did not supply returns for 1901, though they were, for the most part, carrying on business in that year.

PARTICULARS OF STEAMSHIPS ENGAGED IN REGULAR INTERSTATE AND COASTAL SERVICES IN THE COMMONWEALTH, 1901 AND 1914 TO 1918.

	Particular	-s.	1901.	1914.	1915.	1916.	1917.	1918.
Number of co	mpanies n	naking returns	11	23	23	23	23	23
Number of st	eamships		113	174	174	169	148	142
	oss		184,574	340,852	340,443	337,068	241,611	208,700
Tonnage { Ne	t		114,080	206,424	205,795	204,357	145,424	126,444
	Nominal		18,237	35,723	35,787	34,038	26,430	25,073
Horse-power	Indicated		122,519	288,856	289,488	283,471	207,150	182,404
Number of p	assengers	1st class	4,617	8,068	9,557	9,077	5,459	4,674
for which li carry	censed to	2nd class and steerage	4,490	8,666	6,808	6,578	5,029	4,325
(Masters a	nd officers	403	622	623	606	510	480
Complement	Engineers	·	332	527	532	519	415	378
of Crew	Crew		2,875	5,493	5,508	5,385	3,910	3,365

^{5.} Lighthouses and Lights on the Coast of the Commonwealth.—See Year Book No. 2.

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⁶ Ports of the Commonwealth.—See Year Book No. 3.

§ 6. Shipwrecks.

The following statement shews the number and tonnage of vessels wrecked, or otherwise lost, on the coast or elsewhere under the jurisdiction of the several States, during the years 1901 and 1910 to 1918:—

NUMBER AND TONNAGE OF VESSELS WRECKED,* 1901 AND 1910 TO 1918.

Year. Class of Vessel.		Number and Tonnage of Vessels.									gers ew.	ost.	
		Under 50 tons.		50 to 500 tons.		500 to 2,000 tons.		Over 2,000 tons.		Total.		Passengers and Crew.	Lives Lost.
1901	Steam Sailing	No. 7 11	Tons. 189 217	No. 5 6	Tons. 949 785	No. 2 5	Tons. 2,811 5,800	No.	Tons.	No. 14 22	Tons. 3,949 6,802	No. 250 172	No. 40 10
	Total	18	406	11	1,734	7	8,611			36	10,751	422	50
1910	Steam Sailing	1 5	34 115	5 2	941 205	1 2	958 3,095		9,307	9	11,240 3,415	624 94	2 20
	Total	6	149	7	1,146	3	4,053	2	9,307	18	14,655	718	22
1911	Steam Sailing	4 7	109 103	5 4	681 642	3 4	5,194 5,100	::	::	12 15	5,984 5,845	275 128	161 25
	Total	11	212	9	1,323	7	10,294			27	11,829	403	186
1912	Steam Sailing	1 4	11 44	6 3	866 407		7,836		2,182	8 12	3,059 8,287	227 111	151 19
· · · · · ·	Total	5	55	9	1,273	. 5	7,836	1	2,182	20	11,346	338	170
1913	Steam Sailing	1 10	25 175	2 5	237 359	::	::]	::		3 15	262 534	23 51	7
	Total	11	200	7	596			••		18	796	74	7
1914	Steam Sailing	3 10	130 184	4 11	926 1,124	2 2	2,721 2,297		3,558	10 23	7,335 3,605	205 160	18 34
	Total	13	314	15	2,050	4	5,018	1	3,558	33†	10,940	365	52
1915	Steam Sailing	1 12	38 245	3 4	792 600		1,057			5 16	1,887 845	90 82	1 13
	Total	13	283	7	1,392	1	1,057			21	2,732	172	14
1916	Steam Sailing	3 10	107 240	6 1	582 114			1	2,529 3,087	10 12	3,218 3,441	87 78	6 19
	Total	13	347	7	696			2	5,616	22	6,659	165	, 25
1917	Steam Sailing	4 14	72 293	4	551 378	1 2	1,015 1,296	2	8,763	11 20	10,401 1,967	415 88	18 8
	Total	18	365	8	929	3	2,311	2	8,763	31	12,368	503	26
1918	Steam Sailing	2 13	68 239	6 4	867 548		648	::	•••	9 17	1,583 787	130 109	12 25
	Total	15	307	10	1,415	1	648			26	2,370	239	37

In some cases the vessels included in the above return were subsequently recovered.
 Not including two dredges, particulars of tonnage of which are not available.

§ 7. Control of Commonwealth Shipping.

A brief statement relating to the control of Commonwealth shipping will be found in Year Book No. 11, page 637.

§ 8. Commonwealth Government Shipping Activities.

1. Local Building Programme.—The original programme of the Commonwealth Government for building ships in Australia provided for the construction of 48 vessels as follows:—

STEEL VESSELS.

Locality.	Number.	Builders.	Type.		
Williamstown	6	Commonwealth Ship Construction Branch	Steel	Cargo Steamers	
Walsh Island	6	New South Wales Government	,,	,, .	
Cockatoo Island	2	Commonwealth Navy Department	,,	,,	
Maryborough (Q.)	4	Walkers Limited	,,	,,	
Adelaide	4	Poole and Steel	,,	**	
Tasmania	2	Mersey Shipbuilding Company Ltd.	,,	,,	

WOODEN VESSELS.

Sydney Fremantle Sydney		6 6 6	Hughes, Martin and Washington Ltd. W.A. Shipbuilding Company Wallace Power Boat Company Kidman and Mayoh	Auxiliary Schooner Auxiliary Barquentine
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The contracts for the construction of the wooden vessels, with the exception of two five-masted auxiliary schooners (originally intended to be barquentines), which are under construction by Messrs. Kidman and Mayoh, have been cancelled. These two vessels will be built of Australian hardwoods, and their dimensions will be:—Length, 250 feet; beam, 45 feet; and moulded depth, 24 ft. 5 in. Their dead-weight capacity will be about 2,600 tons on a load draught of about 19 ft. 10 in. The propelling machinery will consist of two sets of semi-Diesel Bolinder engines, developing about 240 b.h.p. at about 240 revolutions per minute, which it is estimated will drive the vessels between 7 and 8 knots per hour.

With regard to the steel steam vessels, the first part of the progrmame to be put into execution consisted of six vessels, of the three island or well deck type, 331 feet long by 48 feet by 26 ft. 1 in. deep, moulded to the upper deck, with a dead-weight capacity of about 5,500 tons on a 21 ft. $9\frac{1}{2}$ in. draught and a cubic capacity of about 282,000 feet. These vessels are fitted with single-screw engine and Babcock and Wilcox boilers, with an indicated horse-power of about 2,200, which will give a speed of $10\frac{1}{2}$ knots at sea. The names of these ships and the places of construction are:—Dromana and Dumosa, Commonwealth Dockyard, Williamstown; Delungra, Dinoga, and Dilga, Government Dockyard, Walsh Island, Newçastle; Dundula, Commonwealth Dockyard, Cockatoo Island, Sydney.

The Delungra was launched on 25th March; 1919, the Dromana on 11th April, and the Dundula on 9th July.

The second part of the programme, consisting of fourteen steel steamships, has been commenced. These will be built in the following yards:—

- 2 at Commonwealth Dockyard, Williamstown;
- 3 at Government Dockyard, Walsh Island;
- 1 at Commonwealth Dockyard, Cockatoo Island;
- 4 at Walkers Limited, Maryborough, Queensland; and
- 4 at Poole and Steel's, Adelaide, South Australia.

These vessels will be of the shelter-deck type and will be 331 feet long B.P., by 48 feet, by 33 ft. 7 in. in depth, moulded to the shelter deck. They will carry about 6,000 tons dead-weight on 23 ft. 8½ in. draught, and the total cubic capacity of each will be about 338,000 feet. The driving machinery will be the same as for the vessels referred to under the first part of the programme. Provision will be made for the carriage of oil fuel, and the boilers will be suitable for burning either oil or coal. Steel plate material for these vessels has been ordered from England, and about 2,500 to 3,000 tons have already been delivered into the building yards. A portion of steel sectional material also has been delivered from the Broken Hill Company. Work has actually commenced on three of these ships, and it is anticipated that six will be completed in eighteen months, six others in two years, and the balance in two and a-half years. These vessels will cost approximately £155,000 each. All the above-mentioned steel vessels will be built on the Isherwood system of longitudinal framing.

Negotiations have been completed for the construction, at the Cockatoo Island and Walsh Island yards, of four larger vessels, with the option of two more, the dimensions being:-Length over all, 520 feet; breadth, 62 ft. 3 in.; moulded depth, 45 feet. These vessels will be of the shelter-deck type, with a long bridge and forecastle above the shelter deck and three complete decks laid. It is estimated that they will carry about 12,800 tons dead-weight on a load draught of 30 feet. Twin-screw quadruple engines, with cylinders 23½ inches, 34 inches, 48 inches, and 73 inches, and stroke 51 inches will be fitted, and steam will be generated by an ample installation of water-tube or Scotch boilers. The machinery will develop 7,300. horse-power, with a speed of 15 knots under trial conditions, and a speed at sea, fully loaded over a long voyage, of 13 knots. The total cubic capacity will be about 700,000 tons, which will include about 250,000 cubic feet of insulated space for the carriage of frozen meat or chilled produce. Liberal accommodation will be provided for officers and crew. The cargo arrangements will be of the most modern description to facilitate rapid loading and discharge. Provision will also be made in these vessels for the carriage of oil fuel, and the boilers will be suitable for burning either oil or coal. It is anticipated that two of these vessels will be in commission in two years, to be followed by two more at intervals of six months. The cost of these larger vessels will be about £423,000 each.

2. Steel Vessels to be Built in Great Britain.—In addition to the foregoing, a contract has been signed with Vickers, in Great Britain, for the building of three vessels of 12,000 tons dead-weight capacity, and 900,000 cubic feet, of which 370,000 cubic feet is to be insulated. The length of these vessels will be 520 feet by 68 feet beam. They are to be built to burn oil or coal as required. The speed is to be 15 knots. These vessels are due for delivery in January, June, and October, 1921, respectively.

A similar contract has been entered into with Beardmore's for two steamers alike in all respects to those referred to above as being built by Vickers.

3. Wooden Vessels Built and being Built in America.—A contract was arranged with the Sloan Shipyards Corporation at Seattle for the construction of four wooden, full-powered motor vessels. These vessels were completed and delivered as follows:—Cethana, 18th July, 1918; Culburra, 26th August, 1918; Challamba, 2nd October, 1918; Coolcha, 26th October, 1918.

A further contract was arranged with the Patterson McDonald Shipbuilding Company for the construction of ten wooden steamers. Of these, the Bellata was delivered on 8th October, 1918; the Bundarra on 11th December, 1918; and the Bethanga on 5th May, 1919. The Birriwa was to be delivered about the end of July, and the Berringa about the beginning of September. With regard to the remaining vessels, an alteration in the motive power was decided upon, Diesel engines being substituted for steam engines originally provided for. Of these vessels, the Benowa was delivered on 15th June, 1919; the Babinda was to be delivered about the middle of August; and the Balcatta in September; whereas the dates of the delivery of the Boobyalla and Borrika are indefinite.

4. Vessels Purchased.—In July, 1916, the Right Honourable W. M. Hughes, P.C., K.C., Prime Minister, purchased the following vessels for the Commonwealth of Australia:—

VESSELS PURCHASED.

Class.			Old Name.		New Name.	D.W. Capacity	
100 *A1		.,	Strathendrick	• • • •	Australdale‡	•	7180
,,		٠.	Strathspey		Australpeak		7180
,,,			Strathdee	٠	Australrange		7180
B.C.			Strathbeg		Australmount		7180
100 *A1			Strathleven		Australcrag		7180
B.C.			Strathesk		Australbrook		7180
00 *A1			Strathavon		Australford	!	7180
,,			Strathgarry		Australbush‡		7180
**			Strathairly		Australpool		7180
,,			Strathord		Australalen		7180
,,			Daltonhall		Australstream§		5723
,,			Kirkoswald		Australmead		7740
·B.C.			Ardangorm		Australport		6650
			Ardanmhor		Australplain		7180
,,,,		• • •	Vermont		Australfield§		6800

[•] Classed at Lloyd's. † British Corporation. ‡ Lost through enemy action. § Sold.

The sailing vessels John Murray (1,600 tons), Shandon (2,200 tons) and Speedway (1,100 tons) were also acquired by the Commonwealth Government, but the former was totally wrecked on Malden Island on the 22nd May, 1918, her crew being saved.

- 5. Control of Enemy Vessels.—In addition to the above, the management of the Commonwealth Government line of steamers controls eighteen ex-enemy vessels of a dead-weight capacity of approximately 133,545 tons, and one ex-enemy sailing vessel of 2,300 tons capacity.
- 6. Managing Staff.—The principal officers on the managing staff operating the line are as follows:—General manager, Mr. H. B. G. Larkin; assistant manager, Mr. G. H. Kneen; head office, Australia House, Strand, London, W.C. 2. Manager for Australia, Mr. E. A. Eva; traffic superintendent, Mr. S. A. Hosgood, 447 Collins Street, Melbourne.